

The importance of the European Innovation Partnership on Raw Materials

Brief introduction, current status, proposals for actions

Seminar on Exploration, Sustainable Access and Extraction of Raw Materials

Dr. Corina Hebestreit

9 January 2014

The EU's Raw Materials Initiative and the EIP on Raw Materials



European Raw Materials Strategy

= COM(2008) 699; COM(2011) 25

Europe 2020

4 Flagships Initiatives out of $7 \rightarrow$ raw material strategy synergies

- = An industrial policy for the globalisation era
- = An agenda for new skills and jobs
- = Resource Efficient Europe
- = Innovation Union



European Association of Mining Industries, Metal Ores & Industrial Minerals



Objectives of the EU Innovation Partnership



- Reduction of import dependency by improving supply conditions from EU and other sources and providing resource efficiency and alternatives in supply through substitutions or new products
- Putting Europe to the forefront in raw materials sectors and mitigating the negative environmental and social impacts



EIP on Raw Materials: Key components

Technology-focused policy areas

- = Exploration, extraction, processing, recycling
- = Substitution

Non Technology policy areas

- = Improving Europe's raw materials regulatory framework. knowledge and infrastructure base, e.g. access to land.
- = Promotion of excellence in resource efficiency

International cooperation

= Promoting appropriate international cooperation



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Implementation of the RMI => EIP

Level playing field WTO, Trade agreements





2020 targets include,...



- Up to 10 innovative **pilot actions**, e.g. pilot plants for exploration, mining, processing, collecting and recycling;
- Regulatory framework for primary raw materials that would provide stable and competitive supply from EU sources;
- Network of Research, Education and Training Centres on sustainable raw materials management organized as a Knowledge and Innovation Community (KIC);
- Raw materials knowledge base with raw materials flows and trends, using standardised instruments for the survey of resources/reserves and an industrially relevant raw materials map covering primary and secondary raw materials;

Strategic Implementation Plan for the EIP on Raw Materials



- The SIP addresses all actions deemed necessary to achieve the objectives and targets of the European Innovation Partnership, including:
 - = research and development along the value chain,
 - = raw materials knowledge,
 - = exchange of best practices,
 - = revision of selected legislation,
 - = licensing steps,
 - = standardisation,
 - = and policy dialogues.





EUROMINES Proposals for actions according to EIP SIP priority areas /



I. Pillar – from worldwide sources

- Assist Member States and industry in ensuring an EU wide and worldwide level playing field with regard to the implementation of the EITI and related initiatives/programmes
- Promote quality standards, support security of verifiable supply
- Assist in capacity building in the Developing World through specific projects/ investments



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II. Pillar – from European sources

- Cooperation with the European and national governments to ensure a stable and competitive framework for primary raw material supply from EU sources (Fit-for purpose legal framework, competitive energy prices)
- Investment into RTD and innovation (ETP SMR, Horizon 2020, ERA-NETS)
- E Cooperation with Member States on optimising implementation of EU and national legislation through roundtables
- E Cooperation with the European regions to increase acceptance of sector (addressing public acceptance, liability and other hurdles for investors)
- Support for increase of knowledge base (geological exploration with modern technology, upgrading of network of geological surveys)

EUROMINES Proposals for actions according to EIP SIP priority areas /



III. Pillar – Resource efficiency

- Support improved framework conditions for enhanced efficiency in material use and in waste prevention, re-use and recycling, and raw materials efficient product design (balanced and scientifically correct resource efficiency indicators, structural funds for rehabilitation of old orphaned sites, industry led academic research efforts)
- Support for Network of Research, Education and Training Centres on sustainable raw materials management (a truly European KIC on raw materials)
- Support for a Pro-active international co-operation strategy of EU at bilateral and multilateral level, promoting synergies and level playing fields (Research cooperation, transparency in commodity markets)

The way forward



- High Level Steering Group approved Strategic Implementation Plan (SIP)
 - = 25 September 2013
- \equiv Calls for Commitment Oct'13 \rightarrow Jan'14



- = HLSG endorses selected Commitments Q2 2014
- Monitoring and evaluation starts late 2014
- \equiv Further Calls for Commitments (2015, 2017)





	Horizon 2020	EIP on Raw Materials	KIC on Raw Materials
Criteria published	2011	October 2013	December 2013
Info Day	12 Nov 2013	5 Dec 2013	Q1 2014
1 st Call published	11 Dec 2013	October 2013	Q1 2014
1 st Call closed	To Be Confirmed	January 2014	Q3 2014
Selection	To Be Confirmed	Apr/May 2014	Q4 2014

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Thank you for your kind attention

In case of any questions please contact:

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